

The Standard Bank of South Africa Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1962/000738/06)  
("SBSA" or "the Company")

Dated: 15 October 2015

Stock Codes: SBK24 - ZAG000130584

#### New Financial Instrument Listing Announcement

The JSE Limited has granted a financial instrument listing to The Standard Bank of South Africa Limited - "SBK24" Subordinated Unsecured Tier 2 Notes under its Domestic Medium Term Note Programme

Full Note details are as follows:

Authorised Programme size	R90,000,000,000.00
Total notes in issue	R72,130,917,630.00

Bond Code:	<u>SBK24</u>
Aggregate Nominal Amount:	ZAR880,000,000.00
Coupon Indicator:	Floating Rate
Trade Type	Price
Floating Interest Rate	3 Month JIBAR as at 14 October 2015 plus 350 bps
Issue Price:	100%
Maturity Date:	19 October 2025, unless redeemed at the Optional Redemption Date
First Interest Payment Date:	19 January 2016
Interest Payment Dates:	19 January, 19 April, 19 July and 19 October of each year until the Maturity Date
Books Close:	9 January, 9 April, 9 July and 9 October to the applicable Interest Payment Date
Last day to register:	By 17h00 on 8 January, 8 April, 8 July and 8 October of each year
Interest Commencement Date:	19 October 2015
Settlement Date:	19 October 2015

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of

JSE Rules.

The Applicable Pricing Supplements for the above instruments will be available on the Company's website at the following link: HYPERLINK "http://reporting.standardbank.com/sbsa-domestic-medium-term-notes.php" <http://reporting.standardbank.com/sbsa-domestic-medium-term-notes.php>.

Sponsor: The Standard Bank of South Africa Limited, acting through its Corporate and Investment Banking division

For further information on the Notes issued please contact:  
Alexi Contogiannis SBSA (011) 721 8003